

## **Operating Metrics (Unaudited)**

	2018 2017										2016							
		Q1		Q4		Q3		Q2		Q1	Q4		Q3		Q2		Q1	
Axon & Evidence.com Bookings (millions)	\$	97.5	\$	71.2	\$	78.0	\$	81.9	\$	60.1	\$ 72.5	\$	57.5	\$	72.0	\$	52.1	
Sequential % Change		37%		-9%		-5%		36%		-17%	26%		-20%		38%		17%	
Software & Sensors Annual recurring Revenue (millions) (1)	\$	83.3	\$	70.0	\$	63.7	\$	54.7	\$	46.2	\$ 40.2	\$	32.0	\$	21.1	\$	18.1	
Future Contracted Revenue (millions) (2)			\$	536.0	\$	494.2	\$	446.4	\$	390.0	\$ 350.8	\$	302.0	\$	262.8	\$	202.3	
Sequential % Change		n/a		8%		11%		14%		11%	16%		15%		30%		27%	
Software & Sensors Backlog (3) Sequential % Change	\$	570.0 n/a																
Multiple Year Contract % (4)		93%		97%		98%		97%		94%	88%		89%		95%		95%	
Weapons Op Inc %		30%		32%		30%		33%		35%	36%		38%		33%		34%	
Evidence.com new seats booked		25,400		14,100		18,400		20,600		16,400	21,400		15,600		20,200		15,800	
Evidence.com cumulative seats booked		226,900		201,500		187,400		169,000		148,400	132,000		110,600		95,000		74,800	

<sup>(1)</sup> Monthly recurring license, integration, warranty and storage revenue annualized.

<sup>(2)</sup> Cumulative bookings for Axon and Evidence.com minus cumulative recognized revenue related solely to Axon and Evidence.com

<sup>(3)</sup> This metric replaces our previous disclosure of Future Contracted Revenue and represents recognized contract liabilities as well as amounts that will be invoiced and recognized in future periods. Backlog is limited only to arrangements that meet definition of a contract under Topic 606 as of March 31, 2018.

<sup>(4)</sup> For orders booked with Evidence.com seats, the % that signed multiple year contracts.